

Fortum Deutschland SE
Düsseldorf

Announcement regarding the satisfaction of an offer condition

On 7 November 2017, Fortum Deutschland SE, Düsseldorf, (the "**Bidder**") has published the offer document for its voluntary public takeover offer (the "**Offer**") to the shareholders of Uniper SE, Düsseldorf, regarding the acquisition of all their registered shares without par value in Uniper SE (ISIN DE000UNSE018) ("**Uniper-Shares**") against payment of a cash consideration of EUR 21.31 per share. The acceptance period for this Offer ended on 16 January 2018, 24:00 hours (Local Time Frankfurt am Main). The two-week additional acceptance period pursuant to Section 16 para. 2 German Takeover Act (*WpÜG*) began on 20 January 2018 and ended on 2 February 2018, 24:00 hours (Local Time Frankfurt am Main).

1. Pursuant to Section 12.1 of the offer document, the Offer and the contracts formed by its acceptance by the shareholders of Uniper SE will only be settled if the offer conditions described in Section 12.1 (a) to (e) of the offer document have been satisfied or previously effectively waived by the Bidder.
2. On 15 June 2018, the offer conditions described in Section 12.1 (a) (approval by the European Commission) and 12.1 (b) (approval under the Russian Competition Act) of the offer document were satisfied.
3. The offer conditions described in Section 12.1 (c) (approval by the Competition Commission of South Africa), 12.1 (d) (subjection to a procedure under the Russian Strategic Investment Act) and 12.1 (e) (approval under the Russian Strategic Investment Act) of the offer document have already been satisfied, as announced on 21 December 2017, 20 February 2018 and 4 June 2018. Thereby, all offer conditions have been satisfied.
4. The settlement of the Offer for the Uniper-Shares tendered during the acceptance period and the additional acceptance period in accordance with Section 13.6 of the offer document is expected to occur on 27 June 2018.

Düsseldorf, 15 June 2018

Fortum Deutschland SE