

Fortum Deutschland SE
Düsseldorf

Announcement regarding the satisfaction of an offer condition

On 7 November 2017, Fortum Deutschland SE, Düsseldorf, (the "**Bidder**") has published the offer document for its voluntary public takeover offer (the "**Offer**") to the shareholders of Uniper SE, Düsseldorf, regarding the acquisition of all their registered shares without par value in Uniper SE (ISIN DE000UNSE018) ("**Uniper-Shares**") against payment of a cash consideration of EUR 21.31 per share. In addition, the shareholders of Uniper SE shall benefit from a dividend for the financial year ending on 31 December 2017 in the amount of EUR 0.69 per share. In the event that the settlement of the Offer occurs prior to the day on which Uniper SE's general meeting resolving on the distribution of profits for the financial year ending on 31 December 2017 is held, the cash consideration will be increased by EUR 0.69 per share to EUR 22.00 per share. The acceptance period for this Offer ends on 16 January 2018, 24:00 hours (Local Time Frankfurt am Main) unless extended pursuant to the statutory provisions of the WpÜG.

1. Pursuant to Section 12.1 of the offer document, the Offer and the contracts formed by its acceptance by the shareholders of Uniper SE will only be settled if the offer conditions described in Section 12.1 (a) to (e) of the offer document have been satisfied or previously effectively waived by the Bidder.
2. On 21 December 2017, the offer condition described in Section 12.1 (d) of the offer document (subjection to a procedure under the Russian Strategic Investment Act) was satisfied.
3. Until 21 December 2017, no further offer conditions have been satisfied. Therefore, the Offer remains subject to the offer conditions described in Section 12.1 (a) to (c) and (e) of the offer document.

Düsseldorf, 21 December 2017

Fortum Deutschland SE